

**** Hellenic Republic EUR bmk 30-year: Guidance MS+175bps area ****

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Ratings: Ba1 / BBB- / BBB- / BBB (low) (Moody's stb. / S&P pos. / Fitch stb. / DBRS stb.)
Format: State Obligation (in dematerialised book entry form), RegS Cat 1, 144A eligible, CACs
Type: Senior unsecured, ECB repo eligible
Size: EUR Benchmark
Maturity: 15 June 2054
Settlement: 2 May 2024
Coupon: []% Annual, ACT/ACT, short first coupon
Guidance: MS+175bps area
Listing: Athens, regulated market
Law: English Law
Denoms: €1k +€1k
Docs: Exempt from prospectus requirements in Greece. Greek public Debt tax regime. Events of default.
Tax gross up
Bookrunners: BNP Paribas / BofA Securities / Deutsche Bank(B&D/DM)/ Goldman Sachs Bank Europe SE / J.P. Morgan / Piraeus Bank
Fees: The bookrunners will be paid a fee in connection to the transaction
ISIN: GR0138018842
Timing: Books open / today's business

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