

€€ NEW MANDATE: Hellenic Republic ("Greece") – New EUR 10-year Benchmark €€

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The Hellenic Republic, rated Ba3 / BB+ / BB / BBH (Moody's stb./S&P stb./Fitch pos./DBRS stb.), has mandated Barclays, BofA Securities, Commerzbank, Goldman Sachs Bank Europe SE, J.P. Morgan and Societe Generale as Joint Lead Managers for a new 10-year EUR Benchmark maturing 15 June 2033, Reg S Cat1, 144A eligible, CACs bonds to be issued in dematerialised registered form. The syndicated transaction will be launched in the near future, subject to market conditions. ICMA stabilisation rules and regulations apply.

The target market (MiFID II and UK MiFIR product governance) for the Bonds is eligible counterparties, professional and retail clients (all channels for distribution).

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