

## €€€ Hellenic Republic Long 10y EUR Benchmark - Launched €€€

- Books closed in excess of EUR35bn (incl. EUR1.425bn JLMs)
- Size is set at EUR4bn
- Spread previously set at MS+80bps
- Nomura is B&D / DM
- Allocations and pricing later today

NOT FOR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN ANY JURISDICTION WHERE THE DISTRIBUTION OF THIS DOCUMENT WOULD BE UNLAWFUL. NOT FOR GENERAL DISTRIBUTION IN THE UNITED STATES.

Issuer: The Hellenic Republic  
Issuer LEI: 2138003EKTMKZ5598902  
Ratings: Ba1 / BBB- / BBB- / BBBL (Moody's stb./S&P stb./Fitch stb./DBRS stb.)  
Format: State Obligation (in dematerialised book entry form), RegS Cat 1, 144A eligible, CACs  
Type: Senior unsecured, ECB repo eligible, qualify for Pandemic Emergency Purchase Programme (PEPP)  
Size: EUR4bn  
Maturity: 15 June 2034  
Settlement: 6 February 2024 (T+5)  
Coupon: []%, Annual, ACT/ACT, short first coupon  
Spread: MS+80bps  
Listing: Athens, regulated market  
Law: English Law  
Denoms: €1k +€1k  
Docs: Exempt from prospectus requirements in Greece. Greek public Debt tax regime. Events of default.  
Tax gross up  
Bookrunners: Alpha Bank / Barclays / Citi / Commerzbank / Nomura (B&D/DM)/ Societe Generale  
Fees: The bookrunners will be paid a fee in connection to the transaction  
ISIN: GR0124040743  
Timing: Allocations and pricing later today  
Target Market: The manufacturer target markets (MiFID II and UK MiFIR product governance) is eligible counterparties, professional and retail clients (all channels for distribution).

This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or any jurisdiction in which such offer or solicitation or sale would be unlawful. Securities may not be offered or sold within the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the Securities Act), and the rules and regulations thereunder. Any offering of securities to be made outside the United States in offshore transactions pursuant to Regulation S under the Securities Act or to qualified institutional buyers as defined in Rule 144A under the Securities Act will be made by means of a Preliminary Offering Circular, and once available, a Final Offering Circular, which will contain detailed information about the securities being offered. The Hellenic Republic does not intend to register any securities in the United States, and no public offering of securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.