

# MANAGEMENT AGENCY (P.D.M.A.)

Address: 8 Omirou Str. • 105 64 Athens - Greece Tel. 003.210.3701.800 • Fax 003.210.3701.850 Athens, May 30 2022

#### NOT FOR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN ANY JURISDICTION WHERE THE DISTRIBUTION OF THIS DOCUMENT WOULD BE UNLAWFUL. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO THE UNITED STATES.

THIS COMMUNICATION DOES NOT CONTAIN OR CONSTITUTE AN OFFER OF, OR THE SOLICITATION OF AN OFFER TO BUY OR SUBSCRIBE FOR, SECURITIES TO OR FROM ANY PERSON IN THE UNITED STATES OR ANY OTHER JURISDICTION TO WHOM OR IN WHICH SUCH OFFER OR SOLICITATION IS UNLAWFUL. THE SECURITIES REFERRED TO IN THIS COMMUNICATION HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED (THE SECURITIES ACT) OR WITH ANY SECURITIES REGULATORY AUTHORITY OF ANY STATE OR OTHER JURISDICTION OF THE UNITED STATES AND ARE ONLY BEING OFFERED, SOLD OR DELIVERED OUTSIDE THE UNITED STATES IN OFFSHORE TRANSACTIONS IN ACCORDANCE WITH REGULATION S UNDER THE SECURITIES ACT.

### ANNOUNCEMENT

## RE OPENING OF GGB 4.00 %, 30 JANUARY 2037

#### AUCTION RESULTS

The extraordinary auction of the GGB 4.00%, 30 January 2037 was conducted today. Total bids reached EUR 920 million and the amount finally accepted was EUR 250 million. Settlement date is June 6, 2022. The results of the auction are as follows:

| AUCTION                     | Today                                 |
|-----------------------------|---------------------------------------|
| GGB 4.00 %, 30 JANUARY 2037 | May 30, 2022<br>(amounts in mln euro) |
| 1.Amount Auctioned          | 250                                   |
| 2.Total amount offered      | 920                                   |
| 3.Coverage ratio            | 3.68                                  |
| 4.Amount Accepted           | 250                                   |
| 5. Uniform yield            | 3.51%                                 |
| 6. Cut-off price            | 105.50                                |
| 7. Cut – off ratio          | 51%                                   |