



ΕΛΛΗΝΙΚΗ ΔΗΜΟΚΡΑΤΙΑ
ΟΡΓΑΝΙΣΜΟΣ ΔΙΑΧΕΙΡΙΣΗΣ
ΔΗΜΟΣΙΟΥ ΧΡΕΟΥΣ
(Ο.Δ.Δ.Η.Χ.)

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Αθήνα, 17 Μαΐου 2023

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Α Ν Α Κ Ο Ι Ν Ω Σ Η

ΑΠΟΤΕΛΕΣΜΑΤΑ ΔΗΜΟΠΡΑΣΙΑΣ ΟΜΟΛΟΓΟΥ 4,00%

ΛΗΞΗΣ 30 ΙΑΝΟΥΑΡΙΟΥ 2037

Σήμερα διενεργήθηκε επανέκδοση μέσω δημοπρασίας Ελληνικών τίτλων 4,00%, λήξεως 30 Ιανουαρίου 2037, ύψους 150 εκατομμυρίων Ευρώ. Η δημοπρασία πραγματοποιήθηκε μέσω των Βασικών Διαπραγματευτών Αγοράς (*Primary Dealers*). Οι συνολικές προσφορές ανήλθαν σε 866 εκατ. Ευρώ και η ημερομηνία διακανονισμού είναι η Τετάρτη 24 Μαΐου 2023.

Ακολουθούν τα αποτελέσματα της δημοπρασίας:

Δημοπρασία	Σημερινή	Προηγούμενη
ΟΕΔ 4,00%, λήξεως 30 Ιανουαρίου 2037	17 Μαΐου 2023 (ποσά σε εκ. Ευρώ)	30 Μαΐου 2022 (ποσά σε εκ. Ευρώ)
1. Δημοπρατούμενο ποσό	150	250
2. Ύψος προσφορών	866	920
3. Συντελεστής κάλυψης(2:1)	5,77	3,68
4. Συνολικά αποδεκτό ποσό	150	250
5. Απόδοση	4,14%	3,51%
6. Τιμή Δημοπρασίας	98,500	105,50
7. Cut – off ratio	84%	51%

The notes to be issued by HR (the Further Notes) may not be fungible for U.S. federal income tax purposes with the original notes issued (the Original Notes). Whether the Further Notes would be fungible for such purposes will depend on, among other things, the date such Further Notes are issued, the yield of the outstanding Original Notes at that time based on their market value, and whether the Original Notes were issued with original issue discount (OID). If the Further Notes are not treated as fungible with the Original Notes for U.S. federal income tax purposes, the Further Notes may be issued with OID. Investors in the Notes should consult their tax advisors regarding the implications of the Further Notes being issued with OID.