

***** Hellenic Republic - New 10y Launched EUR 2.5bn at 3.90% *****

Issuer: The Hellenic Republic
Ratings: B1 / B+ / BB- / BH (stb/pos/stb/pos)
Format: State Obligation (in dematerialised book entry form),
RegS Cat 1, 144A eligible, CACs
Size: EUR 2.5bn
Maturity: 12 March 2029 (10yr)
Settlement: 12 March 2019 (T+5)
Coupon: 3.875%, Annual ACT/ACT
Final Yield: 3.90%
Listing: Athens
Law: English Law
Denoms: €1k +€1k
Docs: Exempt from prospectus requirements in Greece. Greek public Debt
tax regime. Events of default. Tax gross up.
Bookrunners: BNPP/ Citi / CS / GSIB / HSBC (B&D/DM) / JPM
Timing: Books closed in excess of €11.8bn including €800mm JLM interest
ISIN: GR0124035693

Target Market: The manufacturer target markets (MiFID II product governance) are eligible counterparties, retail and professional (all distribution channels)