

€€€ Hellenic Republic ("Greece") 15y EUR BENCHMARK - New Mandate €€€

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The Hellenic Republic, rated Ba3 / BB+ / BB+ / BBH (Moody's pos./S&P pos./Fitch stb./DBRS stb.), has mandated BNP Paribas, BofA Securities, Deutsche Bank, Goldman Sachs Bank Europe SE, J.P. Morgan and National Bank of Greece as Joint Lead Managers for a new 15-year EUR Benchmark maturing 18 July 2038, Reg S Cat1, 144A eligible, CACs bonds to be issued in dematerialised registered form. The syndicated transaction will be launched in the near future. In conjunction, the Hellenic Republic has mandated the same banks as Joint Dealer Managers on a concurrent Switch and Tender Offer on its EUR 3.450% notes due 2024 and EUR 3.375% notes due 2025. All subject to market conditions. ICMA stabilisation rules and regulations apply.

The manufacturer target market (MiFID II and UK MiFIR product governance) is eligible counterparties, professional and retail clients (all channels for distribution).

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