

Hellenic Republic - New 10y EUR Final Yield 3.90%

Issuer: The Hellenic Republic
Ratings: B1 / B+ / BB- / BH (stb/pos/stb/pos)
Format: State Obligation (in dematerialised book entry form),
RegS Cat 1, 144A eligible, CACs
Size: EUR Benchmark
Maturity: 12 March 2029 (10yr)
Settlement: 12 March 2019 (T+5)
Coupon: Fixed, Annual ACT/ACT
Final Yield 3.90%
Price Guidance 3.90%-4.00%
Listing: Athens
Law: English Law
Denoms: €1k +€1k
Docs: Exempt from prospectus requirements in Greece. Greek
public Debt tax regime. Events of default. Tax gross up
Bookrunners: BNPP/ Citi / CS / GSIB / HSBC (B&D/DM) / JPM
Timing: Books in excess of €11.3bn including €795mm of JLM
interest, EMEA books to close 11:30am London / US books to close at 1pm
London
ISIN: GR0124035693
Target Market: The manufacturer target markets (MiFID II product
governance) are eligible counterparties, retail and professional (all
distribution channels)