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\*\*\* Hellenic Republic – New 15-year IPTs MS+175bps area\*\*\*

Issuer: The Hellenic Republic  
Ratings: B1/BB-/BB/BBL (stb/pos/pos/pos)  
Format: State Obligation (in dematerialised book entry form), RegS Cat 1, 144A eligible, CACs

Size: EUR benchmark  
Maturity: 04Feb2035  
Settlement: 04Feb2020 (T+5)  
Coupon: Fixed, Annual ACT/ACT  
IPTs: MS+175bps area  
Listing: Athens, regulated market  
Law: English Law  
Denoms: €1k +€1k  
Docs: Exempt from prospectus requirements in Greece. Greek public Debt tax regime.  
Events of default. Tax gross up  
Bookrunners: Barclays(B&D)/BofA/BNP/GSIB/HSBC/JPM  
Timing: Taking IOIs, today's business  
ISIN: GR0128016731

Target Market: The manufacturer target markets (MiFID II product governance) are eligible counterparties, retail and professional (all distribution channels).

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