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*** Hellenic Republic EUR bmk 7-year: IPTs 2.10% area ***

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Ratings: B1 /B+ / BB- / BBL (stb/pos/stb/stb)
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RegS Cat 1, 144A eligible, CACs
Size: EUR Benchmark
Maturity: 23 July 2026 (7yr)
Settlement: 23 July 2019 (T+5)
Coupon: Fixed, Annual ACT/ACT
IPTs: 2.10% area
Listing: Athens
Law: English Law
Denoms: €1k +€1k
Docs: Exempt from prospectus requirements in Greece. Greek public
Debt tax regime. Events of default. Tax gross up
Bookrunners: Barclays/BofAML/DB/MS/Nomura/Société Générale
Timing: Taking IOIs, today's business
ISIN: GR0118019679
Target Market: The manufacturer target markets (MiFID II product governance)
are eligible counterparties, retail and professional (all
distribution channels)

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