

Hellenic Republic ("Greece") – New EUR long 10-year Benchmark: IPTs at MS + 110bps

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Size: EUR Benchmark
Maturity: 18th June 2031
Settlement: 5th February 2021 (T+7)
Coupon: Fixed, Annual ACT/ACT (short first coupon)
IPTs: MS + 110 bps
Listing: Athens, regulated market
Law: English Law
Denoms: €1k +€1k
Docs: Exempt from prospectus requirements in Greece. Greek public Debt tax regime. Events of default. Tax gross up
Bookrunners: Barclays / Citi / DB / MS / Nomura (B&D / DM) / Eurobank
Timing: Taking IOIs, today's business
ISIN: GR0124037715
Target Market: The manufacturer target markets (MiFID II product governance) are eligible counterparties, retail and professional (all distribution channels)

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