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The Hellenic Republic, rated B1 / BB- / BB / BBL (stb/pos/pos/pos), has mandated Citi, Commerzbank, Credit Suisse, Morgan Stanley, Nomura, Societe Generale as Joint Lead Managers for a new Euro-denominated offering of Reg S Cat1, 144A eligible, CACs benchmark bonds to be issued in dematerialised registered form carrying a April 2027 maturity. The (syndicated) transaction will be launched in the near future, subject to market conditions. ICMA/FCA stabilisation rules and regulations apply.

MiFID II retail investors, professional investors and ECPs target market – Manufacturer target market (MiFID II product governance) is eligible counterparties, retail and professional clients (all distribution channels). The bonds will be PEPP and ECB repo eligible.

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