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## \*\*\* Hellenic Republic - Mandate Announcement - New 5y EUR Benchmark \*\*\*

The Hellenic Republic, rated Ba3 / BB / BB / BBL (Moody's stb./S&P pos./Fitch stb./DBRS stb.), has mandated Barclays, BofA Securities, Citi, Commerzbank, Morgan Stanley and Societe Generale as Joint Lead Managers for a new 5-year Euro-denominated offering of Reg S Cat1, 144A eligible, CACs benchmark bonds to be issued in dematerialised registered form carrying a February 2026 maturity. The (syndicated) transaction will be launched in the near future, subject to market conditions. ICMA stabilisation rules and regulations apply. Manufacturer target market (MiFID II product governance) is eligible counterparties, professional and retail clients (all distribution channels).

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