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**€€ Hellenic Republic ("Greece") EUR 5-year Benchmark - Launched €€**

- Size is set at EUR3bn, spread was previously set at MS+47bps
- Books closed in excess of EUR20bn (including EUR400mn of JLM orders)
- Allocation and pricing to follow, today's business
- Barclays is B&D/DM
- GR0114032577

Issuer: The Hellenic Republic  
Issuer LEI: 2138003EKTMKZ5598902  
Ratings: Ba3 / BB / BB / BBL (stb/pos/stb/stb)  
Format: State Obligation (in dematerialised book entry form), RegS Cat 1, 144A eligible, CACs  
Type: Senior unsecured, ECB repo eligible, qualify for Pandemic Emergency  
Purchase Programme (PEPP)  
Size: EUR3bn  
Maturity: 12 February 2026  
Settlement: 12 May 2021 (T+5)  
Coupon: [0%], Annual ACT/ACT, short first coupon  
Spread: MS+47bps  
Listing: Athens, regulated market  
Law: English Law  
Denoms: €1k +€1k  
Docs: Exempt from prospectus requirements in Greece. Greek public Debt tax regime. Events of default. Tax gross up  
Bookrunners: Barclays(B&D/DM)/BofA/Citi/Commerzbank/MS/SG  
Timing: Books closed in excess of EUR20bn (including EUR400mn of JLM orders). Allocation and pricing to follow, today's business  
ISIN: GR0114032577  
Target Market: The manufacturer target markets (MiFID II product governance) are eligible counterparties, retail and professional (all distribution channels)

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