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*** Hellenic Republic – New 10-Year LAUNCHED ***

Issuer: The Hellenic Republic
Ratings: B1 / BB- / BB / BBL (stb/stb/stb/stb)
Format: State Obligation (in dematerialised book entry form),
RegS Cat 1, 144A eligible, CACs
Size: €3bn
Maturity: 18 June 2030
Settlement: 18 June 2020 (T+7)
Coupon: Fixed, Annual ACT/ACT
Final Spread: MS + 160bps
Listing: Athens, regulated market
Law: English Law
Denoms: €1k +€1k
Docs: Exempt from prospectus requirements in Greece. Greek public
Debt tax regime. Events of default. Tax gross up
Bookrunners: BNPP/ BoFA/ DB / GSIB / HSBC (B&D) / JPM
Timing: Books closed in excess of €15.75bn (including €520mm JLM interest), allocations to
follow.
ISIN: GR0124036709
Target Market: The manufacturer target markets (MiFID II product governance) are eligible
counterparties, retail and professional clients (all distribution channels).

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