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***** Hellenic Republic – New 10-Year FINAL SPREAD*****

Issuer: The Hellenic Republic
Ratings: B1 / BB- / BB / BBL (stb/stb/stb/stb)
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RegS Cat 1, 144A eligible, CACs
Size: Benchmark
Maturity: [18] June 2030
Settlement: [18] June 2020 (T+7)
Coupon: Fixed, Annual ACT/ACT
Final Spread: MS + 160bps
Listing: Athens, regulated market
Law: English Law
Denoms: €1k +€1k
Docs: Exempt from prospectus requirements in Greece. Greek public
Debt tax regime. Events of default. Tax gross up
Bookrunners: BNPP/ BoFA/ DB / GSIB / HSBC (B&D) / JPM
Timing: Books in excess of €16.0bn (including €410mm JLM interest). Orderbook
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Target Market: The manufacturer target markets (MiFID II product governance) are eligible
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