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***** Hellenic Republic – New 10-Year GUIDANCE *****

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Guidance: MS + 160/165bps (WPIR)
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Law: English Law
Denoms: €1k +€1k
Docs: Exempt from prospectus requirements in Greece. Greek public
Debt tax regime. Events of default. Tax gross up
Bookrunners: BNPP/ BoFA/ DB / GSIB / HSBC (B&D) / JPM
Timing: Books in excess of €15.0bn (including €410mm JLM interest)
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Target Market: The manufacturer target markets (MiFID II product governance) are eligible counterparties, retail and professional clients (all distribution channels)

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