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The Hellenic Republic, rated B1 /BB- / BB / BBL (stb/stb/stb/stb), has mandated BNP Paribas, BofA Securities, Deutsche Bank, Goldman Sachs International Bank, HSBC and J.P. Morgan as Joint Lead Managers for a new 10YR Euro-denominated offering of Reg S Cat1, 144A eligible, CACs benchmark bonds to be issued in dematerialised registered form carrying a June 2030 maturity. The syndicated transaction will be launched in the near future, subject to market conditions. ICMA/FCA stabilisation rules and regulations apply.

MiFID II retail investors, professional investors and ECPs target market – The manufacturer target market (MiFID II product governance) is eligible counterparties, retail and professional clients (all distribution channels).

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