

€€€ GGB € 6/28 - Books Open / Guidance @ MS+95a €€€

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Issuer LEI: 2138003EKTMKZ5598902
Ratings: Ba3 / BB+ / BB+ / BBH (Moody's pos./S&P stb./Fitch stb./DBRS stb.)
Format: State Obligation (in dematerialised book entry form),RegS Cat 1, 144A eligible, CACs
Type: Senior unsecured, ECB repo eligible
Size: EUR Benchmark
Maturity: 15 June 2028
Settlement: 4 April 2023 (T+5)
Coupon: Fixed, Annual, ACT/ACT, short first coupon
Guidance: MS+95bps area
Listing: Athens, regulated market
Law: English Law
Denoms: €1k +€1k
Docs: Exempt from prospectus requirements in Greece. Greek public Debt tax regime.
Events of default: Tax gross up
Bookrunners: BNP Paribas, Citi, Deutsche Bank, Morgan Stanley (B&D), Nomura and Piraeus Bank
Fees: The bookrunners will be paid a fee in connection to the transaction
ISIN: GR0114033583
Timing: Books open / today's business
Target Market: The manufacturer target market (MiFID II product governance) is eligible counterparties, professional and retail clients (all channels for distribution).

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