

Determination of the Issue Price of the new shares in the context of the Share Capital increase with cash payment and pre-emptive right in favor of the existing shareholders

The Company under the name "ALPHA TRUST ANDROMEDA Investment Trust S.A., (hereinafter the "Company") announces that its Board of Directors at its meeting on 12.07.2022 decided, inter alia, the following:

Regarding the Company's Share Capital increase up to the amount of € 8,273,430 with cash payment and pre-emptive right in favor of its existing shareholders, according to article 26 of L. 4548/2018, as in force, and the issuance of up to 2,406,816 new common registered voting shares with a nominal value of € 3.4375 each, in a ratio of three (3) new shares for every two (2) old shares (hereinafter the "New Shares") decided by the Extraordinary General Meeting of the Company's Shareholders dated 25.02.2022 and subsequent authorization of the above General Meeting to the Company's Board of Directors to determine the issue price of the New Shares (and therefore the total funds raised from the increase, as will be formed), the Board of Directors determined the Issue Price at € 6.34 per New Share (hereinafter the "Issue Price").

Following the completion of the increase and in case it is fully covered, the amount of the nominal increase of the share capital of the Company will amount to € 8,273,430 and will be collected with the issuance of 2,406,816 new registered voting shares of nominal value € 3.4375 each and the total funds raised, based on the Issue Price of the New Shares, will amount to €15,259,213.

The total difference of € 6.985.783 between the nominal value of the New Shares and the Issue Price (if the increase is fully covered) will be credited to the "Share Premium" account.

The record date of the pre-emptive right, the exercise period of the pre-emptive right and preregistration and the trading period of the pre-emptive right on the ATHEX, will be announced to the investing public with a subsequent announcement, as required. For further information, Shareholders may address questions to the Investor Relations Department of the Company (tel.+30 210-6289341 Mrs. Maria Marina Printsiou)