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## PRICING ANNOUNCEMENT

30 January 2019

Issuer:	The Hellenic Republic
Issuer Ratings:	B3 (Moody's) / B+ (S&P) / BB- (Fitch) A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.
Type:	Senior Fixed Rate Notes (the "Notes")
Format:	Regulation S (Category 1) / 144A
Currency:	Euro
Issue Size:	€2,500,000,000
Tenor:	5 years
Issue Date:	5 February 2019 (T+5)
Maturity Date:	2 April 2024
Coupon Dates:	2 April in each year
First Coupon Date:	2 April 2019
Form of the Notes:	Dematerialised
Denominations:	€1,000 and integral multiples in excess thereof
Coupon:	3.450% per annum payable in arrear
Listing:	Athens Stock Exchange
Clearing:	Bank of Greece System for Monitoring Transactions in Book-entry Securities (BOGS)
ISIN:	GR0114031561
Law:	English Law

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Stabilisation: FCA/ICMA.