



ΕΛΛΗΝΙΚΗ ΔΗΜΟΚΡΑΤΙΑ  
ΟΡΓΑΝΙΣΜΟΣ ΔΙΑΧΕΙΡΙΣΗΣ  
ΔΗΜΟΣΙΟΥ ΧΡΕΟΥΣ  
(Ο.Δ.Δ.Χ.)

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Αθήνα, 11 Νοεμβρίου 2022

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## **Α Ν Α Κ Ο Ι Ν Ω Σ Η**

### **ΕΠΑΝΕΚΔΟΣΗ ΟΜΟΛΟΓΟΥ 1,75% ΛΗΞΗΣ 18 ΙΟΥΝΙΟΥ 2032, ΜΕΣΩ ΔΗΜΟΠΡΑΣΙΑΣ**

Τη Δευτέρα 14 Νοεμβρίου 2022 θα διενεργηθεί έκτακτη Δημοπρασία για την επανέκδοση Ομολόγων του Ελληνικού Δημοσίου, σταθερού επιτοκίου 1,75%, λήξης 18 Ιουνίου 2032, σε άυλη μορφή, ISIN GR0124038721.

Σκοπός της επανέκδοσης είναι η παροχή επιπλέον ρευστότητας στη συγκεκριμένη ομολογιακή έκδοση.

Το ποσό που θα δημοπρατηθεί θα είναι έως 200 εκατομμύρια ευρώ και η ημερομηνία διακανονισμού (settlement) θα είναι η Δευτέρα 21 Νοεμβρίου 2022 (T+5).

Στη δημοπρασία θα συμμετάσχουν μόνον Βασικοί Διαπραγματευτές (Β.Δ.) με υποβολή, μέσω της ΗΔΑΤ, αποκλειστικά μέχρι 5 ανταγωνιστικών προσφορών έκαστος, που θα πρέπει να υποβληθούν έως τη 12:00 μεσημβρινή (μ.μ.), τοπική ώρα, της 14ης Νοεμβρίου 2022 και οι οποίες ικανοποιούνται, μέχρι του ύψους του δημοπρατούμενου ποσού, στην τιμή της τελευταίας προσφοράς που γίνεται δεκτή στη δημοπρασία (cut off τιμή).

Για τα Ομόλογα δε θα δοθεί καμία προμήθεια.

**The notes to be issued by HR (the Further Notes) may not be fungible for U.S. federal income tax purposes with the original notes issued (the Original Notes). Whether the Further Notes would be fungible for such purposes will depend on, among other things, the date such Further Notes are issued, the yield of the outstanding Original Notes at that time based on their market value, and whether the Original Notes were issued with original issue discount (OID). If the Further Notes are not treated as fungible with the Original Notes for U.S. federal income tax purposes, the Further Notes may be issued with OID. Investors in the Notes should consult their tax advisors regarding the implications of the Further Notes being issued with OID.**