



ΕΛΛΗΝΙΚΗ ΔΗΜΟΚΡΑΤΙΑ  
ΟΡΓΑΝΙΣΜΟΣ ΔΙΑΧΕΙΡΙΣΗΣ  
ΔΗΜΟΣΙΟΥ ΧΡΕΟΥΣ  
(Ο.Δ.Δ.Η.Χ.)

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Αθήνα, 19 Ιουνίου 2024

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Α Ν Α Κ Ο Ι Ν Ω Σ Η  
ΑΠΟΤΕΛΕΣΜΑΤΑ ΔΗΜΟΠΡΑΣΙΑΣ ΟΜΟΛΟΓΟΥ 3,375%  
ΛΗΞΗΣ 15 ΙΟΥΝΙΟΥ 2034

Σήμερα διενεργήθηκε επανέκδοση μέσω δημοπρασίας Ελληνικών τίτλων 3,375%, λήξεως 15 Ιουνίου 2034, ύψους 200 εκατομμυρίων Ευρώ. Η δημοπρασία πραγματοποιήθηκε μέσω των Βασικών Διαπραγματευτών Αγοράς (*Primary Dealers*). Οι συνολικές προσφορές ανήλθαν σε 727 εκατ. Ευρώ και η ημερομηνία διακανονισμού είναι η Τετάρτη 26 Ιουνίου 2024.

Ακολουθούν τα αποτελέσματα της δημοπρασίας:

Δημοπρασία	Σημερινή	Προηγούμενη
ΟΕΔ 3,375%, λήξεως 15 Ιουνίου 2034	19 Ιουνίου 2024 (ποσά σε εκ. Ευρώ)	22 Μαΐου 2024 (ποσά σε εκ. Ευρώ)
1. Δημοπρατούμενο ποσό	200	250
2. Ύψος προσφορών	727	835
3. Συντελεστής κάλυψης(2:1)	3,64	3,34
4. Συνολικά αποδεκτό ποσό	200	250
5. Απόδοση	3,56%	3,51%
6. Τιμή Δημοπρασίας	98,500	98,911
7. Cut – off ratio	97%	100%

The notes to be issued by HR (the Further Notes) may not be fungible for U.S. federal income tax purposes with the original notes issued (the Original Notes). Whether the Further Notes would be fungible for such purposes will depend on, among other things, the date such Further Notes are issued, the yield of the outstanding Original Notes at that time based on their market value, and whether the Original Notes were issued with original issue discount (OID). If the Further Notes are not treated as fungible with the Original Notes for U.S. federal income tax purposes, the Further Notes may be issued with OID. Investors in the Notes should consult their tax advisors regarding the implications of the Further Notes being issued with OID.