



ATHEX
Athens Stock Exchange

**EXTRAORDINARY GENERAL MEETING OF THE
SHAREHOLDERS OF
HELLENIC EXCHANGES-ATHENS STOCK EXCHANGE
S.A. HOLDING**

Wednesday November 19 2014 @ 18:00

110 Athinon Ave, "HERMES Hall"

*If the quorum, as required by the Law and the Articles of Association in order to decide any of the items of the original daily agenda, is not obtained during the meeting of November 19 2014, the General Meeting will convene again in a **1st Repetitive Meeting on Tuesday December 2 2014 at 18:00**, in Athens, at the headquarters of the Company (110 Athinon Ave, "HERMES" hall).*

*If at that meeting on that date, the quorum, as required by the Law and the Articles of Association in order to decide any items of the original daily agenda, is not obtained, the General Meeting will convene again in a **2nd Repetitive Meeting on Tuesday December 16 2014 at 18:00**, in Athens, at the headquarters of the Company (110 Athinon Ave, "HERMES" hall).*

It should be noted that, in accordance with article 29 of codified law 2190/1920 as it applies, a new invitation for the repetitive General Meetings will not be published.

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1. INVITATION

TO SHAREHOLDERS OF THE COMPANY
**"HELLENIC EXCHANGES-ATHENS STOCK EXCHANGE
S.A. HOLDING"**
TO AN EXTRAORDINARY GENERAL MEETING
(General Electronic Commercial Registry (GEMI) No 3719101000
former Companies Reg. Number 45688/06/B/00/30)

In accordance with the law and the Articles of Association of the Company, and the decision of its Board of Directors of 20.10.2014, the shareholders of "HELLENIC EXCHANGES-ATHENS STOCK EXCHANGE S.A. HOLDING" are invited to an Extraordinary General Meeting, which will take place on Wednesday November 19 2014 at 18:00, in Athens, at the headquarters of the Company (110 Athinon Ave., "HERMES" hall), in order to discuss and decide on the following items of the Daily Agenda:

1. Increase the share capital of the Company by capitalizing: a) the untaxed reserves formed based on law 2238/1994 in accordance with article 72 of law 4172/2013, and b) part of the "Share premium" reserve, by increasing the share par value, and amend Article 5 of the Articles of Association of the Company concerning the share capital.
2. Reduce the share capital of the Company in order to offset losses, by writing off losses from the "Retained earnings" account, through a reduction in the share par value, and amend Article 5 of the Articles of Association of the Company concerning the share capital.
3. Announcement of the election of a Member of the Board of Directors to replace a Member that resigned.

In addition, and in accordance with the above decision of the Board of Directors, if the quorum, as required by the Law and the Articles of Association in order to decide any of the items of the original daily agenda, is not obtained during the meeting of 19.11.2014, the General Meeting will convene again in a 1st Repetitive Meeting on Tuesday December 2 2014 at 18:00, in Athens, at the headquarters of the Company. If at that meeting on that date, the quorum, as required by the Law and the Articles of Association in order to decide any items of the original daily agenda, is not obtained, the General Meeting will convene again in a 2nd Repetitive Meeting on Tuesday December 16 2014 at 18:00, in Athens, at the headquarters of the Company.

It should be noted that, in accordance with article 29 of codified law 2190/1920 as it applies, a new invitation for the repetitive General Meetings will not be published.

RIGHT TO PARTICIPATE AND VOTE AT THE GENERAL MEETING

At the Extraordinary General Meeting of November 19 2014, shareholders of the common shares of the Company of record in the Dematerialized Securities System (DSS) on Friday November 14 2014 ("Record date"), i.e. on the start of the fifth (5th) day before the date of the General Meeting, are allowed to participate; The DSS is administered by the "HELLENIC CENTRAL SECURITIES DEPOSITORY S.A." (the "entity" under the meaning of article 28a §4 of codified law 2190/1920 where the transferable securities of the company are kept).

At the 1st Repetitive General Meeting of December 2 2014 (if the quorum, as required by the Law and the Articles of Association in order to decide any of the items of the original daily agenda of 19.11.2014 is not obtained during that meeting), shareholders of the common shares of the Company of record in the Dematerialized Securities System (DSS), which is administered by the "HELLENIC CENTRAL SECURITIES DEPOSITORY S.A.", on Friday November 28 2014 (Record date), i.e. on the start of the fourth (4th) day before the date of the 1st Repetitive General Meeting are allowed to participate.

At the 2nd Repetitive General Meeting of December 16 2014 (if the quorum, as required by the Law and the Articles of Association in order to decide any of the items of the original daily agenda of 2.12.2014, is not obtained during that meeting), shareholders of the common shares of the Company of record in the Dematerialized Securities System (DSS), which is administered by the "HELLENIC CENTRAL SECURITIES DEPOSITORY S.A.", on Friday December 12 2014 ("Record date"), i.e. on the start of the fourth (4th) day before the date of the 2nd Repetitive General Meeting are allowed to participate.

The Company considers that persons that have the right to participate and vote at the initial or at any Repetitive General Meetings are those that have the status of shareholder on the corresponding record date. The status of shareholder is certified electronically by the Company itself, which has a direct electronic connection to the records of the DSS, which is managed by the "HELLENIC CENTRAL SECURITIES DEPOSITORY S.A.". Therefore, in order to participate and vote at the General Meeting (initial and repetitive meetings), shareholders are not required to submit written certificates issued by the Company.

The exercise of these rights does not entail either the blocking of the shares of the beneficiary, or any other similar process, which restricts the ability to sell and transfer these shares during the time between the record date and the initial or Repetitive General Meeting.

Each common share has one vote.

PARTICIPATION PROCESS AND VOTING BY PROXY

Shareholders may participate at the General Meeting and vote either in person or by proxy. Each shareholder may appoint up to three (3) proxies and legal entities/shareholders may appoint up to three (3) physical entities as proxies. In cases where a shareholder owns shares of the Company that are held in more than one Investor Securities Account, the above limitation does not prevent the shareholder from appointing separate proxies for the shares appearing in each Account. A proxy holding proxies from several shareholders may cast votes differently for each shareholder.

A plenipotentiary document for appointing proxies will be available to shareholders:

- a) in hard copy at the Strategic Planning, Communication and Investment Relations Division of the Company (110 Athinon Ave, tel. +30-210 3366 616, email: investor-relations@athexgroup.gr), and
- b) in electronic form on the website of the Company (www.athexgroup.gr).

The abovementioned document must be filled-in, signed and submitted to the Company, at the address mentioned in a) above, at least three (3) days before the date of the initial / Repetitive General Meeting.

The proxy is obliged to notify the Company, before the start of the General Meeting, of any specific fact, which may be useful to shareholders in ascertaining the risk that the proxy may serve other interests, besides the interests of the shareholder.

A conflict of interest may arise in particular when the proxy is:

- a) A shareholder that exercises control over the Company, or other legal person or entity that is controlled by that shareholder.
- b) A member of the Board of Directors or in general of the management of the Company or a shareholder that exercises control of the Company, or other legal person or entity that is controlled by that shareholder, which exercises control over the Company.
- c) An employee or a certified auditor of the Company or a shareholder that exercises control over it, or other legal person or entity that is controlled by a shareholder that exercises control over the Company.
- d) A spouse or a relative in the first degree with one of the physical entities that are mentioned in cases a) to c).

RIGHTS OF MINORITY SHAREHOLDERS

1. Shareholders representing one twentieth (1/20) of the paid-in share capital of the Company can request:
 - a) The inclusion of additional items on the daily agenda of the General Meeting, with a request that must be received by the Board of Directors at least fifteen (15) days before the date of the General Meeting. The request must be accompanied by an explanation or a draft decision for approval by the General Meeting.
 - b) The provision to shareholders by the Board of Directors, at least six (6) days before the date of the General Meeting, of draft decisions on the matters that are included in the initial or any revised daily agenda, whenever requested, with the request being received by the Board of Directors at least seven (7) days before the date of the General Meeting.
 - c) The announcement, provided that the meeting is an Annual General Meeting, to the General Meeting of the amounts that were paid, over the last two years, to each member of the Board of Directors or to Directors of the Company, as well as all benefits provided to those persons by any means or contract between them and the Company; the request to do so much come to the attention of the Board of Directors at least five (5) full days before the General Meeting.
2. Shareholders representing one fifth (1/5) of the paid-in share capital of the Company may request, with a request submitted to the Company at least five (5) full days before the General Meeting, that information be provided to the General Meeting regarding company affairs and the status of the assets of the company.
3. Any shareholder may request, with the request being submitted to the Company at least five (5) full days before the General Meeting that information regarding Company affairs be provided to the General Meeting, to the extent that this information is indeed useful in order to consider the items on the daily agenda.

More detailed information concerning the abovementioned minority shareholder rights and on how they can be exercised is available on the website of the Company (www.athexgroup.gr).

AVAILABILITY OF DOCUMENTS AND INFORMATION

The information of article 27 §3 of codified law 2190/1920, and in particular the Invitation to the General Meeting, the full text of the documents that will be submitted to the General Meeting, the documents for exercising voting rights by proxy, the draft decisions on the items of the daily agenda, as well as more comprehensive information regarding the exercise of minority rights as per §§2, 2a, 4 and 5 of article 39 of codified law 2190/1920, are available in hard copy at the Strategic Planning, Communication and Investment Relations Division of the Company (110 Athinon Ave, tel. +30-210 3366 616, email: investor-relations@athexgroup.gr), from where shareholders can request copies. In addition, all of the abovementioned documents, the total number of shares outstanding and voting rights are available in electronic form on the website of the Company (www.athexgroup.gr).

Athens, October 20 2014

The Board of Directors

2. PROPOSAL OF THE BOARD OF DIRECTORS ON THE ITEMS OF THE DAILY AGENDA

ITEM #1: Increase the share capital of the Company by capitalizing: a) the untaxed reserves formed based on law 2238/1994 in accordance with article 72 of law 4172/2013, and b) part of the "Share premium" reserve, by increasing the share par value, and amend Article 5 of the Articles of Association of the Company concerning the share capital

Required quorum: 20% of the share capital

Majority: 50% + 1 of the votes represented

The Board of Directors informs the General Meeting that, in accordance with §12 article 72 of law 4172/2013, the undistributed or non-capitalized reserves, held by legal entities as they appear in the last balance sheet before 1.1.2014 and which were formed from profits that were not taxed in the year they were formed due to the tax exemption granted by the provisions of Law 2238/1994 as it applies, provided that they are distributed or capitalized – until 31.12.2014 –are taxed at nineteen percent (19%). Following the payment of this tax, all tax obligations of the legal person and its shareholders or partners are exhausted. Furthermore, §13 article 72 of that same law stipulates that starting on 1.1.2015 special untaxed reserve accounts can no longer be maintained.

The Company reserves that fall under the abovementioned provisions and are subject to a 19% tax amount to €68,768,095.80 in total, in accordance with the books kept under the Greek Accounting Standards, with the corresponding tax amounting to €13,065,938.20 and the net amount after the corresponding tax is €55,702,157.60.

The tax provision has been made in the financial statements for fiscal year 2013 and is shown as an income tax obligation in the Statement of Financial Position of the Company on 30.06.2014.

Furthermore, an equity analysis on 31.12.2013 shows that the Company did not distribute any profits to its shareholders for fiscal year 2013 due to a lack of profits available for distribution for that year, as per article 44a of codified law 2190/1920, since total equity is less than the share capital plus the reserves whose distribution is prohibited by the Law or the Articles of Association.

The non-distribution of profits arose as a result of the merger of the Company by absorption of Athens Exchange S.A., following which the value of the participations of the Company was depreciated with the share capital of the absorbed company; as a result the equity of the Company is reduced by €214.1m, in addition to the corresponding reduction of €94.3m which had taken place with the depreciation of Company participations in the Central Securities Depository S.A. and the Athens Derivatives Exchange Clearing House which were absorbed in 2006.

Given that the completed corporate restructuring aimed, among others, to increase the equity efficiency of the Company to the benefit of shareholders, through the future distribution of dividends and share capital, the capitalization of the above untaxed reserves in the amount of €55,702,157.60 creates the conditions for fulfilling this particular goal.

In addition, in order to improve the conditions for creating a capital structure at the parent company of the Group that will allow the continuation of the return of excess capital, the Board of Directors proposes to the General Meeting that the share capital of the Company be further increased by capitalizing part of the "Share premium" reserve in the amount of €50,379,637.11.

The combined increase in the share capital of the Company as above (with the capitalization of untaxed reserves amounting to €55,702,157.60 in accordance with article 72 of law 4172/2013 and a part amounting to €50,379,637.11 of the "Share Premium" reserve, will take place through a

corresponding increase of €1.62282586371067 in the share par value (from €0,56 to €2.18282586371067).

In addition, following the share capital increase and in order to complete the capital restructuring of the Company, the Board of Directors proposes to the General Meeting the parallel reduction of the share capital through the write-off of losses in the "Retained Earnings" account in order to offset losses. The relevant decision will be made as part of the 2nd item in the Daily Agenda.

Following the completion of the abovementioned corporate actions, total equity will be greater than the sum of the share capital and the reserves that cannot be distributed, and thus the restriction on the distribution of dividends on future fiscal years will be lifted.

Finally, provided that the General Meeting decides to increase the share capital, the Board of Directors proposes that the General Meeting approve the amendment of article 5 of the Articles of Association of the Company regarding the share capital, incorporate the approved change in the Articles of Association and submit it, as required by the law, to the relevant authorities.

The proposed modification of article 5 of the Articles of Association is provided in 3 below.

ITEM #2: Reduce the share capital of the Company in order to offset losses, by writing off losses from the "Retained earnings" account, through a reduction in the share par value, and amend Article 5 of the Articles of Association of the Company concerning the share capital

Required quorums	Majority
Initial General Meeting: 2/3 of the share capital	2/3 of the votes represented
1st Repetitive GM: 1/2 of the share capital	2/3 of the votes represented
2nd Repetitive GM: 1/5 of the share capital	2/3 of the votes represented

In order to complete the restructuring of the equity of the Company, the Board of Directors proposes to the General Meeting the reduction of the share capital by the amount of €94,315,453.37 in order to offset losses from the "retained earnings" account, through a reduction in the share par value by €1.44282586371066 (from €2.18282586371067 to €0.74), with the share capital of the Company amounting to €48,372,736.62 divided into 65,368,563 common registered shares with a par value of €0.74 each.

Furthermore, provided that the General Meeting decides to reduce the share capital, the Board of Directors proposes that the General Meeting approve the amendment of article 5 of the Articles of Association of the Company regarding the share capital, incorporate the approved change in the Articles of Association and submit it, as required by the law, to the relevant authorities.

The proposed modification of article 5 of the Articles of Association is provided in **3** below.

ITEM #3: Announcement of the election of a Member of the Board of Directors to replace a Member that resigned

Required quorum: 20% of the share capital	Majority: 50% + 1 of the votes represented
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The Board of Directors, in accordance with article 18 of Codified Law 2190/1920 and article 9 of the Articles of Association of the Company, announces to the General Meeting that at its meeting 282/25.08.2014 it elected Mrs. Paula Hadjisotiriou as new non-executive member to replace the non-executive member Mr. Petros Christodoulou who resigned. The term of office of the new member is equal to the remaining term of the outgoing member, i.e. until 18.5.2015, which is automatically extended until the Annual General Meeting that will be convened following the end of her term of office.

3. DOCUMENTS SUBMITTED TO THE GENERAL MEETING

ARTICLE 5 IN EFFECT	NEW ARTICLE 5
<p style="text-align: center;">ARTICLE 5 Share capital</p> <p>1. The share capital of the Company amounts to thirty six million six hundred six thousand three hundred ninety five euro and twenty eight cents (€36,606,395.28), and is divided into sixty five million three hundred sixty eight thousand five hundred sixty three (65,368,563) common registered shares, with a par value of fifty six cents (€0.56) each.</p> <p>The abovementioned share capital was covered as follows:</p> <p>a)</p> <p>s) By decision of the General Meeting of shareholders on 11.6.2014, the share capital of the Company was reduced by thirteen million seventy three thousand seven hundred twelve euro and sixty cents (€13,073,712.60), through a reduction in the par value of the share by twenty cents (€0.20), from seventy six cents (€0.76) to fifty six cents (€0.56) each, and payment of an equal amount to shareholders.</p>	<p style="text-align: center;">ARTICLE 5 Share capital</p> <p>1. The share capital of the Company amounts to forty eight million three hundred seventy two thousand seven hundred thirty six euro and sixty two cents (€48,372,736.62), and is divided into sixty five million three hundred sixty eight thousand five hundred sixty three (65,368,563) common registered shares, with a par value of seventy four cents (€0.74) each.</p> <p>The abovementioned share capital was covered as follows:</p> <p>a)</p> <p>s)</p> <p>t) By decision of the Extraordinary General Meeting of shareholders on2014, the share capital of the Company was increased by one hundred six million eighty one thousand seven hundred ninety four euro and seventy one cents (€106,081,794.71), by capitalizing: a) the untaxed reserves in the amount of €55,702,157.60 formed based on law 2238/1994 in accordance with article 72 of law 4172/2013, and b) part of the "Share premium" reserve in the amount of €50,379,637.11, by increasing the share par value by €1.62282586371067 from €0.56 to €2.18282586371067. Following this, the share capital of the Company amounts to €142,688,189.99 divided into 65,368,563 common registered shares with a par value of €2.18282586371067 each.</p> <p>u) By decision of the Extraordinary General Meeting of shareholders on2014, the share capital of the Company was reduced by ninety four million three hundred fifteen thousand four hundred fifty three euro and thirty seven cents (€94,315,453.37), by writing-off losses from the "retained earnings" account, through a reduction in the share par value by €1.44282586371066, from €2.18282586371067 to €0.74. Following this, the share capital of the Company amounts to €48,372,736.62 divided into 65,368,563 common registered shares with a par value of €0.74 each.</p>

4. BALLOT



ATHEX
Athens Stock Exchange

HELLENIC EXCHANGES-ATHENS STOCK EXCHANGE S.A. HOLDING

General Electronic Commercial Registry (GEMI) No 3719101000
(former Companies Reg. No 45688/06/B/00/30)

BALLOT

**For the Extraordinary General Meeting
of November 19 2014**

Shareholder:

Number of shares:

NOTES:

- IF YOU APPROVE THE ITEMS BELOW, TURN IN THIS BALLOT AS IS, WITHOUT ANY MARKINGS
- For any item (items) that you do not approve, or wish to abstain from the voting, please mark the corresponding column on the right "Only for NO" or "Abstain" respectively

Item		Only for NO	Abstain
1st	Increase the share capital of the Company by capitalizing: a) the untaxed reserves formed based on law 2238/1994 in accordance with article 72 of law 4172/2013, and b) part of the "Share premium" reserve, by increasing the share par value, and amend Article 5 of the Articles of Association of the Company concerning the share capital.	<input type="checkbox"/>	<input type="checkbox"/>
2nd	Reduce the share capital of the Company in order to offset losses, by writing off losses from the "Retained earnings" account, through a reduction in the share par value, and amend Article 5 of the Articles of Association of the Company concerning the share capital	<input type="checkbox"/>	<input type="checkbox"/>
3rd	Announcement of the election of a Member of the Board of Directors to replace a Member that resigned	<input type="checkbox"/>	<input type="checkbox"/>

5. DOCUMENT FOR APPOINTING A PROXY

**To participate at the Extraordinary General Meeting of
"HELLENIC EXCHANGES-ATHENS STOCK EXCHANGE S.A. HOLDING"
On November 19 2014**

Or at any repetitive, following a recess or postponement etc. Meeting

I the undersigned shareholder / legal representative of a "HELLENIC EXCHANGES-ATHENS STOCK EXCHANGE S.A. HOLDING" shareholder:

Name

Address / Headquarters

ID / GEMI No / Companies Reg. No

Number of shares for participation at the GM

(if the number of shares is not provided, the proxy will be valid for all shares registered in the Account on the record date)

DSS Account

(Investor Account)

Securities Account:

Full name of legal representative (s), signing the present document

(to be filled in only by legal entities)

AUTHORIZE

Mr. Socrates Lazaridis, Chief Executive Officer, a resident of Athens (110 Athinon Ave),

Note: The abovementioned person is a member of the Board of Directors of the Company, and can be authorized to vote in accordance with your instructions. If you do not provide specific instructions, it will be assumed that he is authorized to vote "in favor (for)" all items of the Daily Agenda.

Or the following^{1, 2}

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-
-

Note: If you appoint as proxy one of the persons above and you do not provide specific instructions, the proxy can vote as he or she wishes.

to represent me / the legal person³ and to vote in my name and on my behalf / behalf of the legal person³, acting jointly or each one separately⁴, for the shares of "HELLENIC EXCHANGES-ATHENS STOCK EXCHANGE S.A. HOLDING", for which I / the legal person has³ the right to vote on the items of the Daily Agenda for the Extraordinary General Meeting of the shareholders of the abovementioned company, which will be convened on November 19 2014 at 18:00 in Athens, 110 Athinon Ave, "HERMES" hall, or at any other repetitive, or after a recess or postponement etc. Meeting, as follows⁵:

	FOR	AGAINST	ABSTAIN
FOR ALL OF THE ITEMS ON THE DAILY AGENDA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

¹ Please fill-in the names of up to three (3) proxies and mark the appropriate box with a '✓'. If you fill-in more than three proxies, it will be assumed that you have appointed the first three only.

² Any physical or legal entity can be appointed as a proxy.

³ Please delete accordingly

⁴ If you prefer only one way, please delete accordingly. If more than one proxy is appointed, which may act (also) separately, and more than one show up at the General Meeting, the first proxy showing up will exclude all others.

⁵ Please indicate your vote by marking with a '✓' one of the two tables.

or:

ITEMS OF THE DAILY AGENDA:

Item	FOR	AGAINST	ABSTAIN
1st Increase the share capital of the Company by capitalizing: a) the untaxed reserves formed based on law 2238/1994 in accordance with article 72 of law 4172/2013, and b) part of the "Share premium" reserve, by increasing the share par value, and amend Article 5 of the Articles of Association of the Company concerning the share capital.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2nd Reduce the share capital of the Company in order to offset losses, by writing off losses from the "Retained earnings" account, through a reduction in the share par value, and amend Article 5 of the Articles of Association of the Company concerning the share capital	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3rd Announcement of the election of a Member of the Board of Directors to replace a Member that resigned	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

A revocation of the present document will be valid provided that the Company is notified in writing at least three (3) days before the corresponding date of the General Meeting.

 (Date - place)

 (Signature – Full name)

Please send this document appointing a proxy to the Company by **fax** at **+30 210/3366333** or at investor-relations@athexgroup.gr, and the original by mail to:
 110 Athinon Ave, 10442 Athens – Greece, c/o Mr. Constantinou, tel +30 210/3366708

6. TOTAL NUMBER OF SHARES AND VOTING RIGHTS

The total number of shares of the Company "HELLENIC EXCHANGES-ATHENS STOCK EXCHANGE S.A. HOLDING" on October 20th 2014 was sixty five million three hundred sixty eight thousand five hundred sixty three (65,368,563) common registered shares. Each common share has one vote.

7. RIGHTS OF MINORITY SHAREHOLDERS

1. Shareholders representing one twentieth (1/20) of the paid-in share capital of the Company may request:
 - a) The inclusion in the daily agenda of the General Meeting of additional items, with a request that must be received by the Board of Directors at least fifteen (15) days before the General Meeting. The request for the inclusion of additional items on the daily agenda must be accompanied by explanation or a draft decision for approval by the General Meeting.
 - b) The provision to shareholders by the Board of Directors, at least six (6) days before the date of the General Meeting, as required by article 27 §3, of the draft decisions on the matters that are included in the initial or any revised daily agenda, upon request, which must be received by the Board of Directors at least seven (7) days before the date of the General Meeting.
2. Shareholders representing one fifth (1/5) of the paid-in share capital of the Company may request, with a request submitted to the Company at least five (5) full days before the General Meeting, the provision of information at the General Meeting regarding company affairs and the financial status of the company. The Board of Directors may refuse to provide the information for substantial reason; the reason for refusal is recorded in the minutes.
3. At the request of any shareholder, which must be submitted to the Company at least five (5) full days before the General Meeting, the Board of Directors is obliged to provide to the General Meeting the specific information requested regarding Company affairs, to the degree that this is useful in order to consider the items on the daily agenda.

More detailed information concerning the abovementioned minority shareholder rights and on how they can be exercised is available on the website of the Company (www.athexgroup.gr).

8. DRAFT DECISIONS OF THE GENERAL MEETING

ITEM #1: Increase the share capital of the Company by capitalizing: a) the untaxed reserves formed based on law 2238/1994 in accordance with article 72 of law 4172/2013, and b) part of the "Share premium" reserve, by increasing the share par value, and amend Article 5 of the Articles of Association of the Company concerning the share capital

On the first (1st) item of the Daily Agenda, shareholders present and voting, representing shares of the Company out of a total ofshares, approved by majority (.....%) the increase in the share capital of the Company by the amount of €106,081,794.71 by capitalizing: a) the untaxed reserves in the amount of €55,702,157.60 formed based on law 2238/1994 in accordance with article 72 of law 4172/2013, and b) part of the "Share premium" reserve, in the amount of €50,379,637.11 by increasing the share par value by €1.62282586371067 (from €0.56 to €2.18282586371067).

Furthermore, shareholders decided to amend article 5 of the Articles of Association of the Company incorporating the change in the share capital in the Articles of Association, and submit them to the authorities as required by the law.

ITEM #2: Reduce the share capital of the Company in order to offset losses, by writing off losses from the "Retained earnings" account, through a reduction in the share par value, and amend Article 5 of the Articles of Association of the Company concerning the share capital

On the second (2nd) item of the Daily Agenda, shareholders present and voting, representing shares of the Company out of a total ofshares, approved by majority (.....%) the reduction of the share capital of the Company by the amount of €94,315,453.37 in order to offset losses from the "retained earnings" account, through a reduction in the share par value by €1.44282586371066 (from €2.18282586371067 to €0.74), and thus the share capital of the Company will amount to €48,372,736.62 divided into 65,368,563 common registered shares with a par value of €0.74 each.

Furthermore, shareholders decided to amend article 5 of the Articles of Association of the Company incorporating the change in the share capital in the Articles of Association, and submit them to the authorities as required by the law.

ITEM #3: Announcement of the election of a Member of the Board of Directors to replace a Member that resigned

On the third (3rd) item of the Daily Agenda, shareholders present and voting, representing shares of the Company out of a total ofshares, certified by majority (.....%) the election of Mrs. Paula Hadjisotiriou as non-executive member to replace the non-executive member Mr. Petros Christodoulou who resigned for the remainder of his term of office.