

27/07/2017

ANNOUNCEMENT

**A) Last (16th) Interest Period and
B) Date of Early Repayment
of the Convertible Bond Loan issued on 29.7.2013**

Further to its announcements dated 17.7.2017 and 24.7.2017, "MARFIN INVESTMENT GROUP HOLDINGS S.A." hereby announces that the early repayment of the capital for both tranches of its Convertible Bond Loan issued on 29.7.2013 (CBL) and the payment of accrued interest for the last (16th) Interest Period from 29.4.2017 to 29.7.2017 will take place through "HELLENIC CENTRAL SECURITIES DEPOSITORY S.A." (ATHEXCSD), in accordance with the CBL terms and the procedures of the HELEX, on 31.7.2017, subject to the legislation introducing restrictions on the transfer of funds abroad.

Under the CBL terms the record date of the beneficiaries of the capital and the interest of the CBL is 29th July 2017.

For Tranche A the accrued interest amounts up to EUR 2,884,283.71 i.e. EUR 0.017694 per bond (before tax), which has been calculated at an annual interest rate of 7%, and corresponds to 163,009,139 bonds currently trading on HELEX.

For Tranche B the accrued interest amounts up to EUR 3,379,888.24 i.e. EUR 0.015925 per bond (before tax), which has been calculated at an annual interest rate of 6.3%, and corresponds to 212,237,880 bonds currently trading on HELEX.

The price of the early repayment of the capital amounts to 100% of the nominal value of the bonds, i.e. 1 euro per bond, according to the CBL terms.

For more information or clarifications, the bondholders or their custodians/operators may refer to the Shareholders' Services Department of the Company (tel. 210 3504046) or the Members' Services Department of Athens Exchange (tel. 210 3366393).