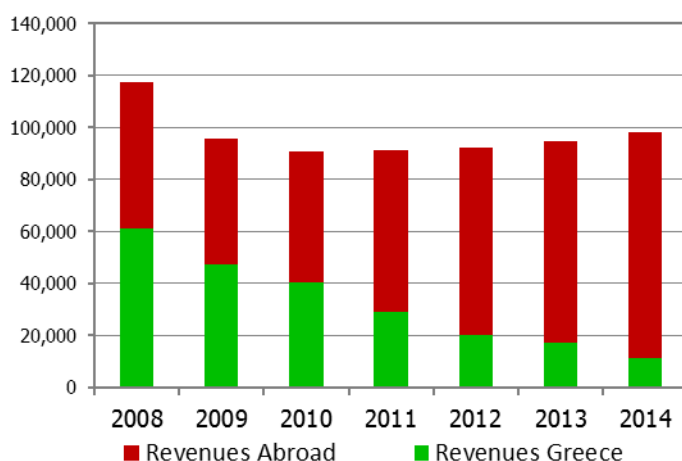


COMPANY PROFILE

KLEEMANN HELLAS is a Greek company and was founded in 1983, based on the know-how and licence of one of the biggest German lift companies KLEEMANN HUBTECHNIK GmbH. The head office and main production facility of the company is based in the Industrial Area of Kilkis in Northern Greece and also has production facilities in Serbia and China operating supplementary. The group is present with subsidiaries and representative offices in more than 14 countries.

The main activity of the Group is the manufacturing and trading of Complete Lift Systems, such as: hydraulic elevating mechanisms (piston, power unit, car frame), electromechanical elevating mechanisms (machine, car frame, counterweights), cabins (passenger, cargo, panoramic), electronic controllers, electronic systems, compact type elevators for elevating cargos etc.

REVENUE ANALYSIS (in € 000)



Kleemann is one of the largest lift companies in Europe, and has formed a group with the following subsidiaries: KLEFER, a manufacturing company of automatic lift doors, with head offices in the industrial Area of Kilkis, KLEEMANN ASANSOR, a trading lift company located in Istanbul, Turkey, KLEEMANN LIFTOVI, a Serbian trading and manufacturing lift company, KLEEMANN LIFT RO a Romanian trading lift company, MODA LIFT, a trading lift company located in the industrial area of Kilkis, KLEEMANN LIFTS UK, a trading lift company located in Oxford, UK, KLEEMANN LIFTS RUS, a trading lift company located in Moscow, Russia, KUNSHAN HK ELEVATOR SYSTEMS LTD, a trading and manufacturing lift company in Kunshan, China and KLEEMANN DIZALA D.o.o. a trading lift company located in Zagreb, Croatia.

In addition, the Group has two holding subsidiaries in Hong Kong named HONG KONG ELEVATOR SYSTEMS LTS, and Cyprus KLEEMANN INTERNATIONAL HOLDINGS LIMITED.

International sales comprise 89% of the group's total turnover and cover more than 98 countries, with the UK, Russia, Turkey, Germany, Australia, Belgium, Holland, Romania, Serbia, Portugal, Poland and Greece being the main markets.

KEY INVESTMENT HIGHLIGHTS

KLEEMANN Group in 2014 increased its profit before tax, which amounted to 6,3 mln €, from 5,6 mln € in 2013, and also achieved improved performance both in terms of margins and turnover.

The Group's globalization strategy and extraversion in recent years resulted in the Group being present in 98 countries by the end of 2014 and its international sales now amount to 89% of the consolidated turnover.

More specifically, the consolidated turnover amounted to 98,0 mln € from 94,8 mln € in 2013, increased by 3,3%. The gross profit margin amounted to 35,0% from 34,4% the previous year, while the Group EBITDA amounted to 9,5 mln € from 9,0 mln € in 2013. It should be noted that additional provisions for doubtful debts amounting to 3,3 mln € have been included in the results of the Group. These provisions are based upon the prudent policy of the Group and mainly are due to old customers of the Greek market which were affected by the financial crisis. As a result, the profit margin before tax is 6.5%, increased from 5.9% in the previous year, while its profit after tax and non-controlling interest amounted to 3,7 mln € from 0,9 mln € in the previous year.

Furthermore, the Group has an excellent capital structure, with a positive cash flow from operating activities amounting to 19,5 mln €. As a result, cash available are higher than loans by approximately 10 mln € from 5 mln € in the previous year, an achievement which highlights the Group's financial self-reliance. Moreover, total bank loans are reduced by 4,1 mln € compared to the end of 2013. The Group's equity is nearly double compared to its liabilities with the equity to debt ratio amounting to 2,03, which reflects the Group's limited exposure and its healthy financial state and ensures its unhindered operational growth in the future.

Finally, it is noted that the recent Extraordinary General Meeting of 4 February 2015 decided the return of capital to its shareholders of 4.020.279,00 € (0,17 € per share) with a simultaneous capitalization of share premium for the same amount. The payment will take place on 7 April 2015.

OVERVIEW - TRADING DATA

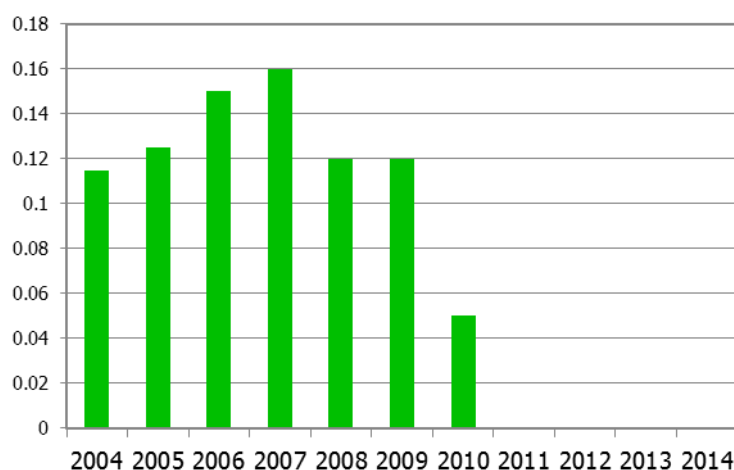
OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2014 - 31/03/2015)			
Symbol:	KLEM		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (31 March 2015)	38,3		
Shares Outstanding (number): (31 March 2015)	23.648.700		
Average Spread (%):	2,83%		
Market Liquidity (%):	4,598%		
Average Trading volume (no of shares):	14.971		
Total Value of transactions (€):	6.291.164		
Days to trade (1% of outstanding amount):	17,9		
Free Float (31 March 2015):	31,87%		
Turnover Velocity (F.F. Weighted):	43,9%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	60,09%	56,30%	61,36%

GROUP STRUCTURE

KLEEMANN S.A.

KLEFER S.A.	50%
KLEEMANN ASANSOR S.A.	70%
KLEEMANN LIFTOVI D.O.O.	100%
KLEEMANN LIFT RO S.R.L.	100%
MODA LIFT S.A.	100%
HONG KONG ELEVATOR SYSTEMS LIMITED	100%
KLEEMANN LIFTS U.K. LTD	100%
KLEEMANN LIFTS RUS	99.5%
KLEEMANN INTERNATIONAL HOLDINGS LIMITED	100%
KUNSHAN HK ELEVATOR SYSTEMS LTD	100%
KLEEMANN DIZALA D.o.o.	100%

DIVIDEND POLICY - DPS (IN €)



* For the fiscal years 2013 and 2014 the company proceeded to a share capital decrease of 0.11 and 0.17 per share respectively.

CURRENT PROJECTS

An important investment for the Group is the purchase of a new, modern ERP Software. The installation process has begun for the parent company in 2014 and it is expected to be fully installed on all Group companies by the end of 2016.

FORTHCOMING PROJECTS/ INVESTMENTS – BUSINESS PLAN HIGHLIGHTS

Penetrating in new markets will continue to be the principal goal of the Company in 2015, as it has been done successfully in recent years. In this context, the strategic plan includes promotional activities, participation in major exhibitions, the establishment of new representation offices or subsidiaries abroad, as well as the development of new products. Naturally, significant importance is given constantly, to projects concerning the finding and implementation of activities that reduce costs and improve the efficiency of procedures, both in production and administrative departments. Furthermore, it is expected that working capital ratios will continue to improve as in recent years and additional emphasis will be given to R&D in order to ensure that the Group's products incorporate the latest technological advancements

Finally, it is estimated that liquidity will remain in healthy levels providing the Group with flexibility and the ability to proceed in new investments. The Group more than covers its operational needs and is thus able to fund its geographic and product growth.

RECENT DEALS

2015: KLEEMANN proceeded in establishing a subsidiary company in Zagreb, named KLEEMANN DIZALA D.o.o., aiming to further strengthen its presence in the market of Croatia. The initial share capital of the new subsidiary amounts to 50 thous. euros and the shareholder by 100% is KLEEMANN HELLAS S.A. The purpose of the new company is the trading of complete elevator systems in the domestic market.

2014: Within the third quarter of 2014, the parent company proceeded to the foundation of two new representative offices in Paris (France), and in Baku (Azerbaijan) with the aim to expand its activities in these markets.

15.09.2013: Kleemann proceeded to the establishment of a new representative office in Saudi Arabia, in order to expand its activities in the surrounding area.

03.12.2012 The Group proceeded in the establishment of a subsidiary company in Moscow, under the name KLEEMANN LIFTS RUS. The initial share capital of the new subsidiary amounts to 10 million rubles (244 thous euros). The Group's participation is 99.5%

23.05.2012: Kleemann announced that it proceeded with the establishment of a 100% owned subsidiary under the trade name "KLEEMANN INTERNATIONAL HOLDINGS LIMITED", based in Cyprus. The initial share capital of the new Subsidiary amounts to € 1.000,00 (one thousand) and the participation of KLEEMANN HELLAS S.A. is 100%.

22.03.2011: Establishment of subsidiary in the United Kingdom in purpose to promote modernization solutions and further enhance the overall product range of the parent company. The initial share capital of the new Subsidiary amounts to € 200.000,00 and was covered 100% by KLEEMANN HELLAS S.A.

17.03.2011: Acquisition by the authorities of the Republic of China of business license to proceed with the establishment of a Wholly Foreign Owned Enterprise (WFOE) in China with the Group's participation being 100%.

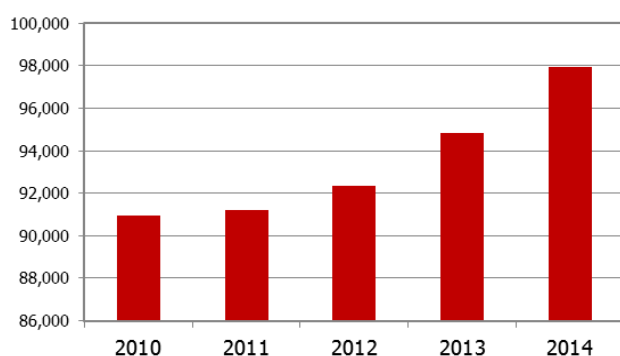
SHAREHOLDERS WITH PERCENTAGE >=5% ON 31/12/2014 WITH TOTAL SHARE CAPITAL 23.648.700			
α/α	NAME	NUMBER	PERCENTAGE %
1	KOUKOUNTZOS M. KONSTANTINOS, KOUKOUNTZOS K. MENELAOS, KOUKOUNTZOU M. EKATERINI (J.I.A.)*	3.958.866	16,740
2	KOUKOUNTZOS N. KONSTANTINOS	2.934.490	12,409
3	KOUKOUNTZOS K. NIKOLAOS	2.722.400	11,512
4	KOUKOUNTZOU N. EKATERINI	2.390.431	10,108
5	KOUKOUNTZOS N. ΚΟΝΣΤΑΝΤΙΝΟΣ, KOUKOUNTZOS K. NIKOLAOS, KOUKOUNTZOS N. NIKOLAOS, KOUKOUNTZOU N. EKATERINI (J.I.A.) *	2.364.870	10,000
6	KOUKOUNTZOS K. NIKOLAOS	1.499.688	6,342
SUB TOTAL		15.870.745	67,110
REMAINING INVESTORS		7.777.955	32,890
TOTAL NUMBER OF SHARES		23.648.700	100,00

*Ownership undivided

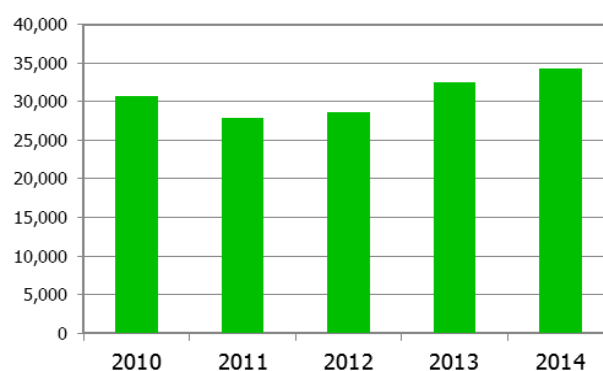
COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated)					
(in € 000)	2010	2011	2012	2013	2014
Sales	90.943	91.187	92.344	94.825	97.964
Gross profit	30.741	27.910	28.626	32.584	34.243
EBIT	6.838	3.764	3.344	6.655	7.162
EBITDA	8.945	6.050	5.695	8.987	9.519
Earnings before tax	5.798	2.402	2.515	5.571	6.336
Earnings after tax	3.568	1.540	1.441	2.034	4.578
E.P.S.	0,096	0,003	-0,003	0,04	0,16
Total Equity	92.614	89.829	91.246	91.563	90.030
ROE	3,85%	1,71%	1,58%	2,22%	5,08%

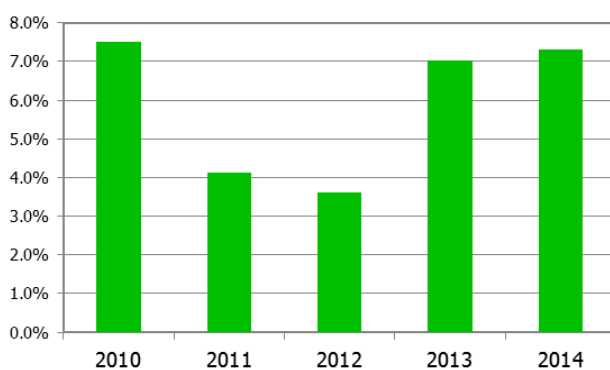
Revenues (in € 000)



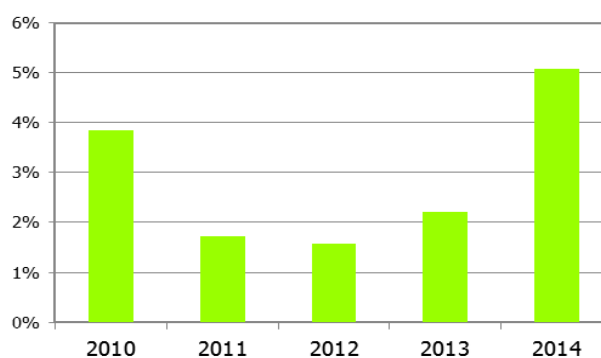
Gross profit (in € 000)



Operating Margin



ROE



MAJOR SHAREHOLDERS (>5%)	
Name	%
KOUKOUNTZOS K NIKOLAOS	17,28%
KOUKOUNTZOS M. KONSTANTINOS, KOUKOUNTZOS K. MENELAOS, KOUKOUNTZOU M. EKATERINI (J.I.A.)*	16,83%
KOUKOUNTZOS N NIKOLAOS	11,51%
KOUKOUNTZOS N KONSTANTINOS	12,41%
KOUKOUNTZOU N EKATERINI	10,11%
Total	68,14%
*Ownership undivided	
BOARD OF DIRECTORS	
Name	Qualification
KOUKOUNTZOS K NIKOLAOS	PRESIDENT/ EXECUTIVE MEMBER
KOUKOUNTZOS K MENELAOS	VICE PRECIDENT/EXECUTIVE MEMBER
KOUKOUNTZOS N KONSTANTINOS	CEO/EXECUTIVE MEMBER
KOUKOUNTZOS N NIKOLAOS	DEPUTY MANAGING DIRECTOR & GENERAL MANAGER/EXECUTIVE MEMBER
GEORGALIS N STERGIOS	INDEPENDENT NON EXECUTIVE MEMBER
ZIOGAS T VASILIOS	INDEPENDENT NON EXECUTIVE MEMBER
KARADELOGLOU D MARIA	NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Mr. Nikolaos K. Koukountzos, Chairman, Executive Member, was born in 1944 and is the founder and majority holder of the Company. Since the foundation of the Company he serves as Chairman of the Board of Directors. He is engaged with the strategic development of the Company and the supervision of the technological developments of the field, regarding matters of mechanical equipment and manufacturing process. His main target is the preservation and the expansion of the competitive position of the Company in a global level.

Mr. Menelaos K. Koukountzos, Vice Chairman, Executive Member, was born in 1942 and is the vice-president of the Board. He has a long experience in the field of the lifts and of financial activities as well. Since 1988 he holds the position of Managing Director and is in charge of the financial administration of the Company and the supervision of the developments in the financial field.

Mr. Konstantinos N. Koukountzos, Managing Director, Executive Member, was born in 1973 in Thessaloniki. He holds a degree in Mechanical Engineering from the Polytechnic school of Aristotle University of Thessaloniki. He also holds a Master's Degree in Business Administration (MBA), from Boston University, USA.

Mr. Nikolaos N. Koukountzos, Deputy Managing Director & General Manager. Executive Member, Member of Nomination and Remuneration Committee, was born in 1977 in Thessaloniki. He holds a BSc degree in Electronic Engineering, an MSc in Mechanical Engineering from King's College, London and a Master's Degree in Business Administration (MBA), from Boston University, USA.

Mr. Vasilios T. Ziogas, Independent non-Executive Member, (President of Audit Committee), was born in 1956 in Fitia, Veria. He graduated from High Industrial School of Thessaloniki at 1979. He is a freelancer in Veria and works as an Economist at Companies. He has an extensive experience in accounting, tax and financial matters as well as in matters of Stock Market (IFRS, Legal Obligations S.A., C.M.C etc.).

Mr. Stergios N. Georgalis, Independent non-Executive Member, (President of Nomination and Remuneration Committee, Member of Audit Committee), was born in 1960 in Keramidi, Volos. He graduated from the Law School from the Aristotle University of Thessaloniki, and has attended courses to the MA department in Law of the Aristotle University of Thessaloniki. He is a lawyer in Thessaloniki since 1981, handling civil, trading and administrative cases.

Ms. Maria D. Karadedoglou, non-Executive Member, (Member of Audit Committee & Nomination and Remuneration Committee), was born in 1974 in Thessaloniki. Graduate of the Faculty of Law of the Aristotle University of Thessaloniki, speaks English and French. She is an active lawyer at Kilkis since 1999, handling mainly cases of public, civil and commercial law. She is the Company's legal consultant since 2007.

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